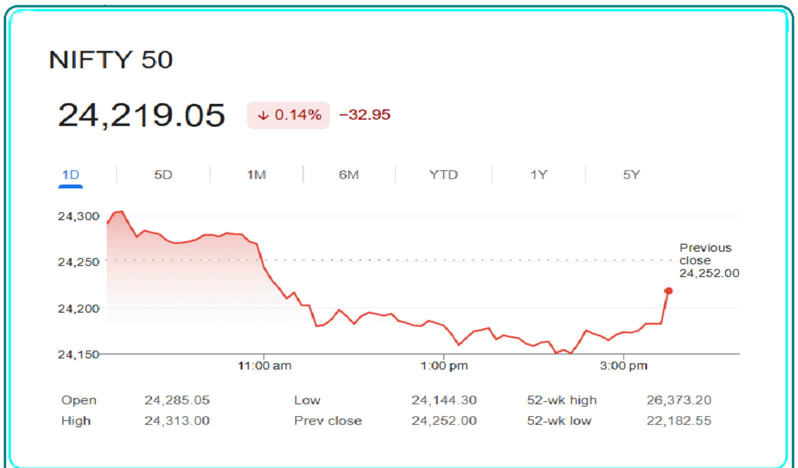
SHRIRAM Insight

HAR HAATH MEIN DHAN KI REKHA

EQUITY DAILY REPORT

24th August 2026

Index Chart



(Source: Bloomberg)

Indian Markets

Indices	Close	Previous	Change(%)
NIFTY 50	24219.05	24252.00	**-0.14%**
S&P BSE SENSEX	77369.11	77540.83	**-0.22%**
NIFTY MID100	63817.25	63735.75	**0.13%**
NIFTY SML100	19926.75	19977.75	**-0.26%**

(Source: NSE, BSE)

Market Wrap Up

- The domestic equity indices ended with moderate losses, snapping a two-day winning streak, weighed down by profit booking, weak global cues and uncertainty surrounding upcoming US sanctions on Iran. The Nifty settled below the 24,250 mark.
- The S&P BSE Sensex declined 171.72 points or 0.22% to 77,369.11. The Nifty 50 index fell 32.95 points or 0.14% to 24,219.05. Over the last two trading sessions, the Sensex gained 0.82%, while the Nifty advanced 0.72%.
- The BSE 150 MidCap Index shed 0.01% and the BSE 250 SmallCap Index declined 0.17%.
- Among the sectoral indices, the Nifty Metal index (up 1.59%), the Nifty Realty index (up 0.60%) and the Nifty Reits & Realty index (up 0.50%) outperformed the Nifty 50 index.
- Meanwhile, the Nifty PSU Bank index (down 0.93%), Nifty Cements index (down 0.75%) and the Nifty Media Index (down 0.58%) the underperformed the Nifty 50 index.

(Source: Capitaline Market Commentary)

Derivative Watch

- Nifty **September** series futures witnessed a fresh **short** position build up. Open Interest has been increased by **54083** contracts at the end of the day.
- **Long** position build up for the **September** series has been witnessed in **INFY**, **TATASTEEL**, **TVSMOTOR**.
- **Short** position build up for the **September** series has been witnessed in **RELIANCE**, **SBIN**, **BHARTIARTL**, **ICICIBANK**, **HDFCBANK**, **INFY**.

(Source: Capitaline F&O)

Sectoral Indices

Indices	Close	Previous	Change(%)
NIFTY BANK	57525.95	57761.95	-0.41%
NIFTY AUTO	29101.30	29124.60	-0.08%
NIFTY FMCG	47527.80	47510.95	0.04%
NIFTY IT	30596.90	30532.25	0.21%
NIFTY METAL	13381.45	13172.60	1.59%
NIFTY PHARMA	26339.30	26359.75	-0.08%
NIFTY REALTY	917.10	911.60	0.60%
BSE CG	79096.37	79219.75	-0.16%
BSE CD	65010.59	65276.34	-0.41%
BSE Oil & GAS	26179.57	26090.60	0.34%
BSE POWER	7547.34	7541.66	0.08%

(Source: NSE, BSE)

Asia Pacific Markets

Indices	Close	Previous	Change (%)
NIKKEI225	65528.09	66016.36	-0.74%
HANG SENG	25517.33	26009.46	-1.89%
STRAITS TIMES	5680.46	5688.96	-0.15%
SHANGHAI	3882.01	3905.20	-0.59%
KOSPI	6696.96	6912.95	-3.12%
JAKARTA	6501.67	6525.69	-0.37%
TAIWAN	44762.32	45224.29	-1.02%
KLSE COMPOSITE	1736.33	1736.48	-0.01%
All ORDINARIES	9316.70	9269.70	0.51%

(Source: Yahoo Finance)

Exchange Turnover (Crores)

Market	Current	Previous
NSE Cash	110202.40	111233.20
NSE F&O	378543.84	356793.94

(Source: NSE)

FII Activities (Crores)

ACTIVITIES	Cash
NET BUY	1181.66
NET SELL	-

(Source: NSE)

Corporate News

- **Larsen & Toubro** said it signed an ultra-mega contract worth more than Rs. 15,000 crore to build gas compression facilities and related infrastructure for a client in the Middle East.

- **Aurobindo Pharma** announced its subsidiary Lannett Company LLC's facility inspection concluded. The US Food and Drug Administration conducted this routine inspection from August 17-21, 2026. Four procedural observations were noted during the Seymour, USA facility's review. The company will provide its response to the USFDA within the required timeframe.

- **TVS Supply Chain Solutions** announced that it has signed a strategic pact with Japan's Sankyu Inc. to collaborate across supply chain and engineering services.

- **NATCO Pharma** said that the U.S. Food and Drug Administration (US FDA) has issued a Form 483 with four observations post an inspection to the company's manufacturing plant at Visakhapatnam.

- Citigroup and **Axis Bank** have tied up to finance non-resident Indians investing in foreign-currency deposits, leveraging RBI rules that allow standby letters of credit against such deposits. The arrangement could amplify dollar inflows through offshore financing as India seeks to strengthen foreign-exchange reserves and support the rupee amid strong NRI deposits.

- The **State Bank of India** has finalised the acquisition of a commercial property in Pune for Rs 414 crore. This deal covers both land leasehold rights and a commercial structure situated in Kharadi, a bustling business district.

- **Caplin Point Laboratories** said that the USFDA conducted an unannounced inspection of its subsidiary Caplin Steriles' injectable and ophthalmic manufacturing facility at Gummidipoondi, Tamil Nadu.

- **Brahmaputra Infrastructure** has formally executed and signed the agreement for the contract valued at Rs 70.18 crore awarded by the Ministry of Road Transport & Highways (MoRT&H) for operation and maintenance of NH-502A corridor including monsoon maintenance in the State of Mizoram.

Top Gainers

SCRIP NAME	Close	Previous	Change (%)
JSWSTEEL	1327.00	1293.70	**2.57%**
HINDALCO	1058.50	1034.00	**2.37%**
TATASTEEL	186.30	183.00	**1.80%**
HCLTECH	1322.00	1302.50	**1.50%**
DRREDDY	1190.00	1174.70	**1.30%**

(Source: Moneycontrol)

Top Losers

SCRIP NAME	Close	Previous	Change (%)
SBILIFE	1761.80	1792.90	**-1.73%**
BAJFINANCE	1077.00	1095.00	**-1.64%**
DANIPORTS	1672.10	1700.00	**-1.64%**
BAJAJFINSV	2001.70	2032.50	**-1.52%**
BEL	409.00	414.00	**-1.21%**

(Source: Moneycontrol)

- **Tata Power Company** said that Tata Power Renewable Energy has commissioned its 190.5 MW solar FDRE project at Kalasar, Bikaner, Rajasthan, which is under the contractual capacity of 460 MW firm and dispatchable renewable energy (FDRE) project.

- **Ceigall India** jointly with Sushee Infra & Mining has received Letters of Acceptance (LoA) from the Ministry of Road Transport & Highways. The Rs 704.70 crore project entails construction of road from km 85.60 to km 168.00 of Lada-Sarli section of NH-913 (Frontier Highway) to Intermediate Lane on EPC mode in the State of Arunachal Pradesh.

- **Diamond Power Infrastructure** announced that it has received a Letter of Intent worth Rs 52.86 crore from Aurionpro Solutions for the supply of high-tension and low-tension electrical cables for a hyperscale data centre campus in Hyderabad.

(Source: Business Standard, Economic Times, Smart investor)

Global News

- U.S. flash S&P Global Composite PMI rose to 56 in August 2026 from 54.5 in July. The manufacturing PMI eased to 53.2 in August 2026 from 53.9 previously while the services PMI rose to 56.8 in August of 2026 from 54.6 in the previous month.

- Eurozone consumer confidence rose for a fourth straight month to -15.5 in August 2026 from -15.9 in July.

(Source: Market Watch, RTT News, Reuters, Bloomberg)

Economic News

- Crude Oil traded at US$ 85.35/bbl (IST 17:00).
- INR weakened to Rs. 95.75 from Rs. 95.72 against each US$ resulting in daily change of 0.03%.
- The government said the earlier prohibition on the trade of Wheat products such as Wheat flour, Maida, Semolina, Wholewheat atta and resultant atta have been lifted with immediate effect.
- Air passenger service prices jumped nearly 32% year-on-year in the first quarter of FY27. The Air (Passenger) Service Price Index rose to 126.4 in Q1 FY27 from 106.9 in Q4 FY26, translating into a 31.94% year-on-year increase.
- India and Japan will enhance cooperation in semiconductors and electronics. Memorandum of Understandings are expected during the ongoing business mission. A large delegation is visiting Japan to strengthen bilateral business relations. Discussions will focus on deepening engagement and addressing business priorities. This initiative reflects the ambition of both nations' strategic partnership.
- India and the Gulf Cooperation Council reviewed free trade agreement negotiations in Riyadh. Discussions focused on strengthening bilateral relations and regional developments. Both sides affirmed the importance of continued coordination for stability. The GCC is India's largest trading partner bloc by far. Bilateral trade reached USD 178.56 billion in 2024-25.
- US Ambassador Sergio Gor revealed that the US-India trade agreement is on the verge of finalisation, clarifying that Congress's push for tariffs differs from the previous Trump admin. He underscored Trump's admiration for Modi, while also stressing the urgency of resolving the Russia-Ukraine crisis, highlighting India's critical role as evidenced by numerous high-ranking visits from US officials.
- India's foreign exchange reserves jumped by $9.905 billion to $716.90 billion during the week ended August 14. The reserves had risen $14.1 billion to $707 billion a week earlier, marking the highest level in the current fiscal year.
- India has received $72.8 billion in dollar inflows through FCNR(B) deposits, external commercial borrowings and overseas foreign currency borrowings under the RBI’s special swap facility as of August 21.
- Commercial vehicle loans recorded a 20.1%. five-year compound annual growth rate (CAGR) between June 2021 and June 2026. The findings showed that the used-car loan category is the fastest-growing segment, registering a 26.2%. CAGR over the same five-year period. Borrower numbers in the used-car segment expanded 2.4 times, reflecting greater formalisation and its transition into a mainstream credit product.
- India's oil regulator has approved nearly 1,800 km of new LPG pipelines. This expansion will significantly boost the country's fuel supply network. The projects aim to reduce dependence on road transport for fuel distribution. New infrastructure will enhance efficiency and reliability of inland LPG movement. This strategic development supports India's reliance on imported liquefied petroleum gas.

(Source: Economic Times, Business Standard)

Forthcoming Events

Board Meetings as on 25/08/2026

Ardee Industries Limited	Financial Results
Fedbank Financial Services Limited	Fund Raising
Laxmi India Finance Limited	Fund Raising
MV Electrosystems Limited	Financial Results
The State Trading Corporation of India Limited	Financial Results

(Source: NSE)

Corporate Actions as on 25/08/2026

Aditya Vision Limited	Dividend - Rs 1.25 Per Share
Deepak Fertilizers and Petrochemicals Corporation Limited	Dividend - Rs 10 Per Share
Diffusion Engineers Limited	Dividend - Rs 1.50 Per Share
Ducon Infratechnologies Limited	Rights 10:13 @ Premium Rs 0/-
MAS Financial Services Limited	Dividend - Re 0.75 Per Share
N R Agarwal Industries Limited	Dividend - Rs 2 Per Share
Premco Global Limited	Dividend - Rs 2 Per Share
Quint Digital Limited	Rights - 7 Ccps And 7 Warrants:40
Shivalik Bimetal Controls Limited	Dividend - Rs 2 Per Share
Waterways Leisure Tourism Limited	Face Value Split (Sub-Division) - From Rs 10/- Per Share To Re 1/- Per Share

(Source: NSE)

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